

**Ventus VCT plc and Ventus 2 VCT plc (the “Companies”)**

**18 June 2012**

**Tender Offer & Offer for issue of Ordinary Shares**

On 3 February 2012, the Companies published a Circular in respect of a Tender Offer and Offer for issue of Ordinary Share. In accordance with the terms set out in the Circular, the Companies confirm that following the allotment of shares on 3 April 2012 the Tender Offer and Offer for issue of Ordinary Shares are now closed.

**Ventus 2 VCT plc** also advises a correction to the text of the announcement made on 3 April 2012 at 4.13pm for the Issue of Equity. The price at which shares were allotted was 61.6p per ordinary share not 105.5p as previously stated.

For further information please contact: The City Partnership (UK) Limited on 0131 243 7210